

<u>Knowledgebase</u> > <u>Tax Returns</u> > <u>How do I know what documents are needed to file my tax return?</u>

## How do I know what documents are needed to file my tax return?

Gabbi - 2025-10-29 - <u>Tax Returns</u>

Our easy to use Custom Tax Prep Planner gives you comprehensive insight into which documents are needed to complete your tax return.

Login to your account <a href="here">here</a>, and click Custom Tax Prep Planner on your dashboard to receive personalized advice based on your financial situation.